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August 24, 2007

AS: Suggestion of Bankungtry

Hon. Charles L. Brieant U.S. District Court 300 Quarropas Street White Plains, NY 10601

DATE

Re:

United States of America v. Thomas P. Sobiech, et al.

Case No. 7:07-CV-06335-CLB

In re Pine Island Group, Inc., Chapter 11 Case No. 07-36133 (cgm)

Dear Judge Brieant:

I represent Pine Island Group, Inc., named as a defendant in the above-referenced foreclosure action and currently a Chapter 11 debtor in possession in the Southern District. A copy of Pine Island's bankruptcy filing notice is enclosed.

By operation of Bankruptcy Code § 362(a), the foreclosure proceeding, vis-à-vis Pine Island Group, Inc., is stayed.

Thank you for your attention to this matter.

Very truly yours,

MP/

Encl. (as above)

Kristin L. Vassallo, Esq., AUSA cc:

Richard DeMarco

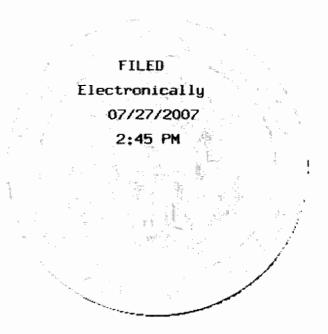
United States Bankruptcy Court Southern District of New York

Notice of Bankruptcy Case Filing

A bankruptcy case concerning the debtor(s) listed below was filed under Chapter 11 of the United States Bankruptcy Code, entered on 07/27/2007 at 2:45 PM and filed on 07/27/2007.

Pine Island Group, Inc.

827 County Route 1 Pine Island, NY 10969 Tax id: 14-1790301



The case was filed by the debtor's attorney:

Michael D. Pinsky

Michael D. Pinsky, P.C. 30 Matthews Street Suite 304 Goshen, NY 10924 845-294-5123

The case was assigned case number 07-36133-cgm to Judge Cecelia G. Morris.

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

If you would like to view the bankruptcy petition and other documents filed by the debtor, they are available at our *Internet* home page http://ecf.nysb.uscourts.gov or at the Clerk's Office, 355 Main Street, Poughkeepsie, NY 12601.

You may be a creditor of the debtor. If so, you will receive an additional notice from the court setting forth important deadlines.

Kathleen Farrell-Willoughby Clerk, U.S. Bankruptcy Court

PACER Service Center Transaction Receipt

08/24/2007 15:05:59

PACER Login: mp0075 Client Code:

Description: Notice of Filing Search Criteria: 07-36133-cgm

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